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**NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.**

(Rev. 6-1-2007)

**MEMORANDUM OF OIL AND GAS LEASE**

**STATE OF TEXAS**

)

) KNOW ALL MEN BY THESE PRESENTS:

**COUNTY OF TARRANT**

)

BE IT REMEMBERED that on the 7 day of March, 2008 a PAID UP OIL AND GAS LEASE was made and entered into by and between Gary K. Mitchell whose address is: 104 Juniper St. Mansfield, TX. 76063 herein called "Lessor," and Prime Resources L. P., whose address is P. O. Box 3337, Cleburne, TX 76033-3337, herein called "Lessee," wherein Lessor hereby grants, leases and lets exclusively to Lessee for the purpose of exploring for, developing, producing and marketing oil and gas, along with all hydrocarbon and non-hydrocarbon substances produced in association therewith, from the following described land situated in Tarrant, Texas, to wit:

**PROPERTY DESCRIPTION:**

Being 0.23 acres, more or less, out of the W.C. Price Survey, A-1240 Blk 35-Lot 3, Hillcrest Addition, an addition to the City of Mansfield, Tarrant County Texas, according to the Plat Records of Tarrant County, Texas.

Subject to the other provisions therein contained, said Lease provides for a primary term of Three Years (3) Years from the date thereof, and as long thereafter as oil and gas or other substances covered therein are produced in paying quantities from the leased premises or from land pooled therewith, or this Lease is otherwise maintained in effect pursuant to the provisions therein.

An Executed copy of said Oil and Gas Lease is in the possession of LESSEE at its address indicated above.

Executed this the 7 day of March 2008

LESSOR:

Gary K. Mitchell

LESSOR:

Peggy Mitchell

Printed Name: GARY K. MITCHELL Printed Name: PEGGY MITCHELL

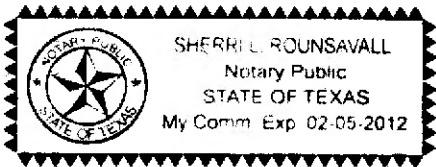
"LESSEE"

Henry Roe  
Henry Roe for Prime Resources, L.P.

THE STATE OF TEXAS

COUNTY OF Jarrant

This instrument was acknowledged before me on the 1 day of March 2008 by  
Gary K. Mitchell, Lessor.

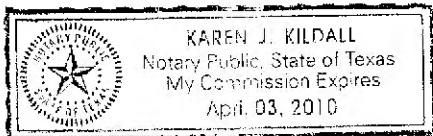


Sherri L. Rounsvall  
Notary Public in and for the State of TEXAS  
Notary Printed Name:  
Sherri L. Rounsvall  
My Commission Expires: 2/5/2012

THE STATE OF TEXAS

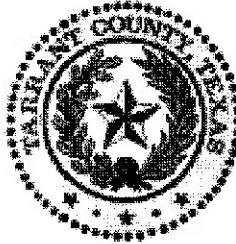
COUNTY OF JOHNSON

This instrument was acknowledged before me on the 8 day of March, 2008 by  
Henry Roe for Prime Resources, Limited Partnership, Lessee.



Karen J. Kildall  
Notary Public in and for the State of Texas  
Notary Printed Name:  
My Commission Expires:

Return to: Prime Resources L. P. 1 East Henderson St., Cleburne, TX 76031



PRIME RESOURCES LP  
1 EAST HENDERSON ST

CLEBURNE TX 76031

Submitter: PRIME RESOURCES LP

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SUZANNE HENDERSON  
TARRANT COUNTY CLERK  
TARRANT COUNTY COURTHOUSE  
100 WEST WEATHERFORD  
FORT WORTH, TX 76196-0401

**DO NOT DESTROY**  
**WARNING - THIS IS PART OF THE OFFICIAL RECORD.**

Filed For Registration: 05/30/2008 07:57 AM  
Instrument #: D208201078  
LSEF 3 PGS \$20.00

By:



**D208201078**

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE  
OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR  
RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

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